



# ANNUAL STATEMENT OF THE PUBLIC DEBT OF THE UNITED STATES

JUNE 30, 1999

(Details may not add to totals)

UNIV OF FL LIB.  
DOCUMENTS DEPT.

JUL 14 1999

U.S. DEPOSITORY

**TABLE I -- SUMMARY OF PUBLIC DEBT OUTSTANDING, JUNE 30, 1999 AND  
COMPARATIVE FIGURES FOR JUNE 30, 1998**

(Amount in millions of dollars)

Title	JUNE 30, 1999		June 30, 1998	
	Average Interest Rate	Amount Outstanding	Average Interest Rate	Amount Outstanding
<b>Interest-bearing Debt:</b>				
Marketable:				
Treasury Bills.....	<sup>1</sup> 4.704	\$647,844	<sup>1</sup> 5.340	\$641,114
Treasury Notes.....	6.105	1,868,541	6.335	2,064,602
Treasury Bonds.....	8.585	632,516	8.763	598,668
Treasury Inflation-Indexed Notes.....	3.679	59,910	3.639	41,683
Treasury Inflation-Indexed Bonds.....	3.768	24,698	3.740	8,443
Federal Financing Bank <sup>2</sup> .....	8.917	15,000	8.917	15,000
<b>Total Marketable <sup>a</sup>.....</b>	<sup>3</sup> 6.334	<b>3,248,509</b>	<sup>3</sup> 6.599	<b>3,369,510</b>
Nonmarketable:				
Domestic Series.....	7.932	29,995	7.931	29,995
Foreign Series.....	7.553	30,920	7.335	36,029
R.E.A. Series.....	5.000	1	5.000	1
State and Local Government Series.....	5.647	172,589	5.925	154,969
United States Savings Securities.....	6.328	179,979	6.388	180,653
Government Account Series.....	6.785	1,967,542	7.117	1,769,085
<b>Total Nonmarketable <sup>b</sup>.....</b>	<sup>3</sup> 6.671	<b>2,381,026</b>	<sup>3</sup> 6.972	<b>2,170,733</b>
<b>Total Interest-bearing Debt.....</b>	<sup>3</sup> 6.478	<b>5,629,535</b>	<sup>3</sup> 6.746	<b>5,540,243</b>
<b>Noninterest-bearing Debt:</b>				
Not Subject to the Statutory Debt Limit.....		530		533
Subject to the Statutory Debt Limit.....		8,716		7,159
<b>Total Noninterest-bearing Debt.....</b>		<b>9,245</b>		<b>7,692</b>
<b>Total Public Debt Outstanding.....</b>		<b>5,638,780</b>		<b>5,547,935</b>

**TABLE II -- STATUTORY DEBT LIMIT, JUNE 30, 1999**

(Amount in millions of dollars)

<b>Public Debt Subject to Limit:</b>	
Public Debt Outstanding.....	\$5,638,780
Less amounts not subject to limit:	
Noninterest-bearing Debt.....	530
Unamortized Discount <sup>4</sup> .....	71,754
Federal Financing Bank.....	15,000
<b>Total Public Debt subject to limit.....</b>	<b>5,551,497</b>
<b>Other debt subject to limit:</b>	
Guaranteed Debt of Government agencies.....	91
<b>Total Debt Subject to limit.....</b>	<b>5,551,588</b>
Statutory Debt Limit <sup>5</sup> .....	5,950,000
Balance of Statutory Debt Limit.....	398,412

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Loan Description		Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars		
					Issued	(Retired) / Inflation Adj.	Outstanding
Interest-bearing Debt: <sup>c</sup>							
Marketable:							
Treasury Bills (Maturity Value):							<sup>6 e</sup>
CUSIP:	Yield:						
912795 BR1	4.525	12/31/98	07/01/99	07/01/99	11,059	.....	21,247
	4.380	04/01/99			10,188		
CF6	4.420	01/07/99	07/08/99	07/08/99	11,368	.....	21,636
	4.265	04/08/99			10,269		
CG4	4.405	01/14/99	07/15/99	07/15/99	11,583	.....	21,862
	4.190	04/15/99			10,279		
BZ3	5.095	07/23/98	07/22/99	07/22/99	15,769	.....	37,910
	4.310	01/21/99			10,824		
	4.230	04/22/99			11,317		
CH2	4.280	01/28/99	07/29/99	07/29/99	11,083	.....	22,417
	4.335	04/29/99			11,334		
CJ8	4.390	02/04/99	08/05/99	08/05/99	12,811	.....	24,892
	4.480	05/06/99			12,081		
CK5	4.420	02/11/99	08/12/99	08/12/99	11,646	.....	23,010
	4.480	05/13/99			11,364		
CA7	5.000	08/20/98	08/19/99	08/19/99	15,756	.....	38,523
	4.470	02/18/99			11,163		
	4.570	05/20/99			11,604		
CL3	4.430	02/25/99	08/26/99	08/26/99	11,423	.....	22,922
	4.495	05/27/99			11,499		
CM1	4.585	03/04/99	09/02/99	09/02/99	11,517	.....	23,126
	4.620	06/03/99			11,610		
CN9	4.540	03/11/99	09/09/99	09/09/99	11,598	.....	23,191
	4.510	06/10/99			11,593		
CB5	4.505	09/17/98	09/16/99	09/16/99	15,440	.....	38,171
	4.530	03/18/99			11,112		
	4.620	06/17/99			11,619		
CP4	4.420	03/25/99	09/23/99	09/23/99	11,085	.....	21,987
	4.610	06/24/99			10,902		
CQ2	4.340	04/01/99	09/30/99	09/30/99	11,649	.....	11,649
CR0	4.345	04/08/99	10/07/99	10/07/99	11,508	.....	11,508
CC3	4.055	10/15/98	10/14/99	10/14/99	16,670	.....	28,504
	4.320	04/15/99			11,834		
CS8	4.370	04/22/99	10/21/99	10/21/99	11,167	.....	11,167
CT6	4.410	04/29/99	10/28/99	10/28/99	11,579	.....	11,579
CU3	4.495	05/06/99	11/04/99	11/04/99	11,610	.....	11,610
CD1	4.400	11/12/98	11/12/99	11/12/99	16,254	.....	27,586
	4.510	05/13/99			11,332		
CV1	4.630	05/20/99	11/18/99	11/18/99	11,912	.....	11,912
CW9	4.570	05/27/99	11/26/99	11/26/99	11,564	.....	11,564
CX7	4.750	06/03/99	12/02/99	12/02/99	11,663	.....	11,663
CE9	4.305	12/10/98	12/09/99	12/09/99	16,369	.....	27,865
	4.760	06/10/99			11,496		
CY5	4.855	06/17/99	12/16/99	12/16/99	11,603	.....	11,603
CZ2	4.850	06/24/99	12/23/99	12/23/99	11,081	.....	11,081
DB4	4.335	01/07/99	01/06/00	01/06/00	15,851	.....	15,851
DF5	4.370	02/04/99	02/03/00	02/03/00	15,406	.....	15,406
DK4	4.665	03/04/99	03/02/00	03/02/00	15,350	.....	15,350
DP3	4.495	04/01/99	03/30/00	03/30/00	15,886	.....	15,886
DT5	4.490	04/29/99	04/27/00	04/27/00	15,018	.....	15,018
DX6	4.630	05/27/99	05/25/00	05/25/00	15,297	.....	15,297
EB3	4.890	06/24/99	06/22/00	06/22/00	14,851	.....	14,851
Total Treasury Bills.....					647,844	.....	647,844
Treasury Notes: <sup>7 f</sup>							
CUSIP:	Series:	Interest Rate:					
912827 F98	G	6-3/8	07/15/92	07/15/99	01/15-07/15	10,006	.....
	Q62	Q	6-7/8	08/01/94	07/31/99	12,411	.....
	3B6	AH	5-7/8	07/31/97	07/31/99	16,839	.....
	XW7	C	8	08/15/89	08/15/99	10,164	.....
	Y89	Y	6	08/15/96	08/15/99	22,708	.....
	R20	R	6-7/8	08/31/94	08/31/99	12,397	.....
	3F7	AJ	5-7/8	09/02/97	08/31/99	17,215	.....
	R46	S	7-1/8	09/30/94	09/30/99	12,836	.....
	3H3	AK	5-3/4	09/30/97	09/30/99	17,487	.....
	H21	H	6	10/15/92	10/15/99	10,337	.....
	R61	T	7-1/2	10/31/94	10/31/99	12,152	.....
	3K6	AL	5-5/8	10/31/97	10/31/99	16,824	.....
	YE6	D	7-7/8	11/15/89	11/15/99	10,774	.....
	Z96	Z	5-7/8	11/15/96	11/15/99	22,870	.....
	S29	U	7-3/4	11/30/94	11/30/99	11,934	.....
	3P5	AM	5-5/8	12/01/97	11/30/99	17,051	.....
	S45	V	7-3/4	01/03/95	12/31/99	12,523	.....
	3R1	AN	5-5/8	12/31/97	12/31/99	16,747	.....
	J37	E	6-3/8	01/15/93	01/15/00	10,104	.....
	S60	G	7-3/4	01/31/95	01/31/00	12,229	.....
	3U4	Y	5-3/8	02/02/98	01/31/00	17,502	.....
	YN6	A	8-1/2	02/15/90	02/15/00	10,673	.....
	2H4	U	5-7/8	02/18/97	02/15/00	20,421	.....
	T28	H	7-1/8	02/28/95	02/29/00	12,496	.....

Loan Description			Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars		
						Issued	(Retired) / Inflation Adj.	Outstanding
Marketable, Treasury Notes--Continued:								
CUSIP:	Series:	Interest Rate:						
912827 3Y6	Z	5-1/2	03/02/98	02/29/00	02/28-08/31	17,776		17,776
T44	J	6-7/8	03/31/95	03/31/00	03/31-09/30	13,188		13,188
A47	AB	5-1/2	03/31/98	03/31/00	03/31-09/30	17,206		17,206
K43	F	5-1/2	04/15/93	04/15/00	04/15-10/15	10,535		10,535
T69	K	6-3/4	05/01/95	04/30/00	04/30-10/31	12,433		12,433
4C3	AC	5-5/8	04/30/98	04/30/00	04/30-10/31	15,634		15,634
YW6	B	8-7/8	05/15/90	05/15/00	05/15-11/15	10,496		10,496
2T8	V	6-3/8	05/15/97	05/15/00	05/15-11/15	20,763		20,763
U26	L	6-1/4	05/31/95	05/31/00	05/31-11/30	12,752		12,752
4G4	AD	5-1/2	06/01/98	05/31/00	05/31-11/30	16,580		16,580
U42	M	5-7/8	06/30/95	06/30/00	06/30-12/31	12,464		12,464
4J8	AE	5-3/8	06/30/98	06/30/00	06/30-12/31	14,939		14,939
U67	N	6-1/8	07/31/95	07/31/00	01/31-07/31	12,339		12,339
4M1	AF	5-3/8	07/31/98	07/31/00	01/31-07/31	18,683		18,683
ZE5	C	8-3/4	08/15/90	08/15/00	02/15-08/15	11,081		11,081
3D2	W	6	08/15/97	08/15/00	02/15-08/15	18,053		18,053
V25	P	6-1/4	08/31/95	08/31/00	02/28-08/31	11,922		11,922
4Q2	AG	5-1/8	08/31/98	08/31/00	02/28-08/31	20,029		20,029
V41	Q	6-1/8	10/02/95	09/30/00	03/31-09/30	12,011		12,011
4R0	AH	4-1/2	09/30/98	09/30/00	03/31-09/30	19,269		19,269
V66	R	5-3/4	10/31/95	10/31/00	04/30-10/31	12,080		12,080
4T6	AJ	4	11/02/98	10/31/00	04/30-10/31	20,525		20,525
ZN5	D	8-1/2	11/15/90	11/15/00	05/15-11/15	11,520		11,520
3M2	X	5-3/4	11/17/97	11/15/00	05/15-11/15	16,036		16,036
W24	S	5-5/8	11/30/95	11/30/00	05/31-11/30	12,357		12,357
4W9	AK	4-5/8	11/30/98	11/30/00	05/31-11/30	20,158		20,158
W40	T	5-1/2	01/02/96	12/31/00	06/30-12/31	12,821		12,821
4X7	AL	4-5/8	12/31/98	12/31/00	06/30-12/31	19,475		19,475
W65	E	5-1/4	01/31/96	01/31/01	01/31-07/31	12,816		12,816
4Z2	U	4-1/2	02/01/99	01/31/01	01/31-07/31	19,777		19,777
ZX3	A	7-3/4	02/15/91	02/15/01	02/15-08/15	11,313		11,313
3W0	S	5-3/8	02/17/98	02/15/01	02/15-08/15	15,367		15,367
X23	F	5-5/8	02/29/96	02/28/01	02/28-08/31	12,820		12,820
5C2	V	5	03/01/99	02/28/01	02/28-08/31	19,587		19,587
X49	G	6-3/8	04/10/96	03/31/01	03/31-09/30	14,181		14,181
5D0	W	4-7/8	03/31/99	03/31/01	03/31-09/30	21,605		21,605
X64	H	6-1/4	04/30/96	04/30/01	04/30-10/31	13,780		13,780
5E8	X	5	04/30/99	04/30/01	04/30-10/31	21,034		21,034
A85	B	8	05/15/91	05/15/01	05/15-11/15	12,398		12,398
4E9	T	5-5/8	05/15/98	05/15/01	05/15-11/15	12,874		12,874
Y22	J	6-1/2	05/31/96	05/31/01	05/31-11/30	13,722		13,722
5H1	Y	5-1/4	06/01/99	05/31/01	05/31-11/30	19,886		19,886
Y48	K	6-5/8	07/01/96	06/30/01	06/30-12/31	14,282		14,282
5J7	Z	5-3/4	06/30/99	06/30/01	06/30-12/31	19,007		19,007
Y71	L	6-5/8	07/31/96	07/31/01	01/31-07/31	14,137		14,137
B92	C	7-7/8	08/15/91	08/15/01	02/15-08/15	12,339		12,339
Z39	M	6-1/2	09/30/96	08/31/01	02/28-08/31	14,000		14,000
Z54	N	6-3/8	09/30/96	09/30/01	03/31-09/30	14,519		14,519
Z88	P	6-1/4	10/31/96	10/31/01	04/30-10/31	14,640		14,640
D25	D	7-1/2	11/15/91	11/15/01	05/15-11/15	24,226		24,226
2C5	Q	5-7/8	12/02/96	11/30/01	05/31-11/30	14,031		14,031
2E1	R	6-1/8	12/31/96	12/31/01	06/30-12/31	13,971		13,971
2G6	C	6-1/4	01/31/97	01/31/02	01/31-07/31	13,453		13,453
2L5	D	6-1/4	02/28/97	02/28/02	02/28-08/31	13,800		13,800
2P6	E	6-5/8	03/31/97	03/31/02	03/31-09/30	14,301		14,301
2S0	F	6-5/8	04/30/97	04/30/02	04/30-10/31	14,475		14,475
F49	A	7-1/2	05/15/92	05/15/02	05/15-11/15	11,714		11,714
2W1	G	6-1/2	06/02/97	05/31/02	05/31-11/30	13,504		13,504
2Y7	H	6-1/4	06/30/97	06/30/02	06/30-12/31	13,059		13,059
3C4	K	6	07/31/97	07/31/02	01/31-07/31	12,231		12,231
G55	B	6-3/8	08/17/92	08/15/02	02/15-08/15	23,859		23,859
3G5	L	6-1/4	09/02/97	08/31/02	02/28-08/31	12,732		12,732
3J9	M	5-7/8	09/30/97	09/30/02	03/31-09/30	12,807		12,807
3L4	N	5-3/4	10/31/97	10/31/02	04/30-10/31	11,737		11,737
3Q3	P	5-3/4	12/01/97	11/30/02	05/31-11/30	12,121		12,121
3S9	Q	5-5/8	12/31/97	12/31/02	06/30-12/31	12,052		12,052
3V2	C	5-1/2	02/02/98	01/31/03	01/31-07/31	13,101		13,101
J78	A	6-1/4	02/16/93	02/15/03	02/15-08/15	23,563		23,563
3Z3	D	5-1/2	03/02/98	02/28/03	02/28-08/31	13,670		13,670
4B5	E	5-1/2	03/31/98	03/31/03	03/31-09/30	14,173		14,173
4D1	F	5-3/4	04/30/98	04/30/03	04/30-10/31	12,573		12,573
4H2	G	5-1/2	06/01/98	05/31/03	05/31-11/30	13,132		13,132
4K5	H	5-3/8	06/30/98	06/30/03	06/30-12/31	13,127		13,127
L83	B	5-3/4	08/16/93	08/15/03	02/15-08/15	28,011		28,011
4N9	J	5-1/4	08/17/98	08/15/03	02/15-08/15	19,852		19,852
4U3	K	4-1/4	11/16/98	11/15/03	05/15-11/15	18,626		18,626
N81	A	5-7/8	02/15/94	02/15/04	02/15-08/15	12,955		12,955
5A6	E	4-3/4	02/16/99	02/15/04	02/15-08/15	17,823		17,823
P89	B	7-1/4	05/16/94	05/15/04	05/15-11/15	14,440		14,440
5F5	F	5-1/4	05/17/99	05/15/04	05/15-11/15	18,925		18,925
Q88	C	7-1/4	08/15/94	08/15/04	02/15-08/15	13,346		13,346
R87	D	7-7/8	11/15/94	11/15/04	05/15-11/15	14,374		14,374



TABLE III - DETAIL OF PUBLIC DEBT OUTSTANDING, JUNE 30, 1999 -- Continued

Loan Description	Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj	Outstanding
Marketable, Treasury Notes--Continued:						
CUSIP:	Series:	Interest Rate:				
912827 S86	A	7-1/2 <sup>8</sup>	02/15/95	02/15/05	02/15-08/15	13,835
T85	B	6-1/2 <sup>8</sup>	05/15/95	05/15/05	05/15-11/15	14,740
U83	C	6-1/2 <sup>8</sup>	08/15/95	08/15/05	02/15-08/15	15,003
V82	D	5-7/8 <sup>8</sup>	11/24/95	11/15/05	05/15-11/15	15,210
W81	A	5-5/8 <sup>8</sup>	02/15/96	02/15/06	02/15-08/15	15,514
X80	B	6-7/8 <sup>8</sup>	05/15/96	05/15/06	05/15-11/15	16,015
Y55	C	7 <sup>8</sup>	07/15/96	07/15/06	01/15-07/15	22,740
Z62	D	6-1/2 <sup>8</sup>	10/15/96	10/15/06	04/15-10/15	22,460
2J0	B	6-1/4 <sup>8</sup>	02/18/97	02/15/07	02/15-08/15	13,104
2U5	C	6-5/8 <sup>8</sup>	05/15/97	05/15/07	05/15-11/15	13,958
3E0	D	6-1/8 <sup>8</sup>	08/15/97	08/15/07	02/15-08/15	25,637
3X8	B	5-1/2 <sup>8</sup>	02/17/98	02/15/08	02/15-08/15	13,583
4F6	C	5-5/8 <sup>8</sup>	05/15/98	05/15/08	05/15-11/15	27,191
4V1	D	4-3/4 <sup>8</sup>	11/16/98	11/15/08	05/15-11/15	25,083
5G3	B	5-1/2 <sup>8</sup>	05/17/99	05/15/09	05/15-11/15	14,795
Total Treasury Notes.....				1,868,541		1,868,541
Treasury Bonds: 7 1						
CUSIP:		Interest Rate:				
912810 BU1		8-1/4	05/15/75	05/15/05	05/15-11/15	4,246
				05/15/00 <sup>9</sup>		(22)
CT3		11-3/4	01/12/81	02/15/01	02/15-08/15	1,501
CU0		13-1/8	04/02/81	05/15/01	05/15-11/15	1,750
CW6		13-3/8	07/02/81	08/15/01	02/15-08/15	1,753
CX4		15-3/4	10/07/81	11/15/01	05/15-11/15	1,753
BX5		7-5/8	02/15/77	02/15/07	02/15-08/15	4,249
				02/15/02 <sup>9</sup>		(15)
CZ9		14-1/4	01/06/82	02/15/02	02/15-08/15	1,759
BZ0		7-7/8	11/15/77	11/15/07	05/15-11/15	1,495
				11/15/02 <sup>9</sup>		
DA3		11-5/8	09/29/82	11/15/02	05/15-11/15	2,753
DC9		10-3/4	01/04/83	02/15/03	02/15-08/15	3,007
DD7		10-3/4	04/04/83	05/15/03	05/15-11/15	3,249
CC0		8-3/8	08/15/78	08/15/08	02/15-08/15	2,103
				08/15/03 <sup>9</sup>		
DE5		11-1/8	07/05/83	08/15/03	02/15-08/15	3,501
CE6		8-3/4	11/15/78	11/15/08	05/15-11/15	5,230
				11/15/03 <sup>9</sup>		
DG0		11-7/8	10/05/83	11/15/03	05/15-11/15	7,260
CG1		9-1/8	05/15/79	05/15/09	05/15-11/15	4,606
				05/15/04 <sup>9</sup>		
DH8		12-3/8	04/05/84	05/15/04	05/15-11/15	3,755
DK1		13-3/4	07/10/84	08/15/04	02/15-08/15	4,000
CK2		10-3/8	11/15/79	11/15/09	05/15-11/15	4,201
				11/15/04 <sup>9</sup>		
DM7		11-5/8 <sup>8</sup>	10/30/84	11/15/04	05/15-11/15	8,302
CM8		11-3/4	02/15/80	02/15/10	02/15-08/15	2,647
				02/15/05 <sup>9</sup>		(153)
CP1		10	05/15/80	05/15/10	05/15-11/15	2,987
				05/15/05 <sup>9</sup>		
DQ8		12 <sup>8</sup>	04/02/85	05/15/05	05/15-11/15	4,261
DR6		10-3/4 <sup>8</sup>	07/02/85	08/15/05	02/15-08/15	9,270
CS5		12-3/4	11/17/80	11/15/10	05/15-11/15	4,736
				11/15/05 <sup>9</sup>		
DU9		9-3/8 <sup>8</sup>	01/15/86	02/15/06	02/15-08/15	4,756
CV8		13-7/8	05/15/81	05/15/11	05/15-11/15	4,609
				05/15/06 <sup>8</sup>		
CY2		14	11/16/81	11/15/11	05/15-11/15	4,901
				11/15/06 <sup>9</sup>		
DB1		10-3/8	11/15/82	11/15/12	05/15-11/15	11,032
				11/15/07 <sup>9</sup>		
DF2		12	08/15/83	08/15/13	02/15-08/15	14,755
				08/15/08 <sup>9</sup>		
DJ4		13-1/4	05/15/84	05/15/14	05/15-11/15	5,007
				05/15/09 <sup>9</sup>		
DL9		12-1/2	08/15/84	08/15/14	02/15-08/15	5,128
				08/15/09 <sup>9</sup>		
DN5		11-3/4 <sup>8</sup>	11/15/84	11/15/14	05/15-11/15	6,006
				11/15/09 <sup>9</sup>		
DP0		11-1/4 <sup>8</sup>	02/15/85	02/15/15	02/15-08/15	12,668
DS4		10-5/8 <sup>8</sup>	08/15/85	08/15/15	02/15-08/15	7,150
DT2		9-7/8 <sup>8</sup>	11/15/85	11/15/15	05/15-11/15	6,900
DV7		9-1/4 <sup>8</sup>	02/15/86	02/15/16	02/15-08/15	7,267
DW5		7-1/4 <sup>8</sup>	05/15/86	05/15/16	05/15-11/15	18,824
DX3		7-1/2 <sup>8</sup>	11/15/86	11/15/16	05/15-11/15	18,864
DY1		8-3/4 <sup>8</sup>	05/15/87	05/15/17	05/15-11/15	18,194
DZ8		8-7/8 <sup>8</sup>	08/15/87	08/15/17	02/15-08/15	14,017
EA2		9-1/8 <sup>8</sup>	05/16/88	05/15/18	05/15-11/15	8,709
EB0		9 <sup>8</sup>	11/22/88	11/15/18	05/15-11/15	9,033
EC8		8-7/8 <sup>8</sup>	02/15/89	02/15/19	02/15-08/15	19,251
ED6		8-1/8 <sup>8</sup>	08/15/89	08/15/19	02/15-08/15	20,214
EE4		8-1/2 <sup>8</sup>	02/15/90	02/15/20	02/15-08/15	10,229
EF1		8-3/4 <sup>8</sup>	05/15/90	05/15/20	05/15-11/15	10,159

Loan Description		Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars		
					Issued	(Retired) / Inflation Adj	Outstanding
Marketable, Treasury Bonds—Continued:							
CUSIP:	Interest Rate:						
912810 EG9	8-3/4 <sup>8</sup>	08/15/90	08/15/20	02/15-08/15	21,419		21,419
EH7	7-7/8 <sup>8</sup>	02/15/91	02/15/21	02/15-08/15	11,113		11,113
EJ3	8-1/8 <sup>8</sup>	05/15/91	05/15/21	05/15-11/15	11,959		11,959
EK0	8-1/8 <sup>8</sup>	08/15/91	08/15/21	02/15-08/15	12,163		12,163
EL8	8 <sup>8</sup>	11/15/91	11/15/21	05/15-11/15	32,798		32,798
EM6	7-1/4 <sup>8</sup>	08/17/92	08/15/22	02/15-08/15	10,353		10,353
EN4	7-5/8 <sup>8</sup>	11/16/92	11/15/22	05/15-11/15	10,700		10,700
EP9	7-1/8 <sup>8</sup>	02/16/93	02/15/23	02/15-08/15	18,374		18,374
EQ7	6-1/4 <sup>8</sup>	08/16/93	08/15/23	02/15-08/15	22,909		22,909
ES3	7-1/2 <sup>8</sup>	08/15/94	11/15/24	05/15-11/15	11,470		11,470
ET1	7-5/8 <sup>8</sup>	02/15/95	02/15/25	02/15-08/15	11,725		11,725
EV6	6-7/8 <sup>8</sup>	08/15/95	08/15/25	02/15-08/15	12,602		12,602
EW4	6 <sup>8</sup>	02/15/96	02/15/26	02/15-08/15	12,905		12,905
EX2	6-3/4 <sup>8</sup>	08/15/96	08/15/26	02/15-08/15	10,894		10,894
EY0	6-1/2 <sup>8</sup>	11/15/96	11/15/26	05/15-11/15	11,493		11,493
EZ7	6-5/8 <sup>8</sup>	02/18/97	02/15/27	02/15-08/15	10,456		10,456
FA1	6-3/8 <sup>8</sup>	08/15/97	08/15/27	02/15-08/15	10,736		10,736
FB9	6-1/8 <sup>8</sup>	11/15/97	11/15/27	05/15-11/15	22,519		22,519
FE3	5-1/2 <sup>8</sup>	08/17/98	08/15/28	02/15-08/15	11,776		11,776
FF0	5-1/4 <sup>8</sup>	11/16/98	11/15/28	05/15-11/15	10,947		10,947
FG8	5-1/4 <sup>8</sup>	02/16/99	02/15/29	02/15-08/15	11,350		11,350
Total Treasury Bonds.....					632,707	(191)	632,516
Treasury Inflation-Indexed Notes: 7 1							
CUSIP:	Series:	Interest Rate:					
912827 3A8	J	3-5/8 <sup>8</sup>	07/15/97	07/15/02	01/15-07/15	631	17,448
2M3	A	3-3/8 <sup>8</sup>	02/06/97	01/15/07	01/15-07/15	768	16,526
3T7	A	3-5/8 <sup>8</sup>	01/15/98	01/15/08	01/15-07/15	479	17,291
4Y5	A	3-7/8 <sup>8</sup>	01/15/99	01/15/09	01/15-07/15	112	8,645
Total Treasury Inflation-Indexed Notes.....					57,919	1,991	59,910
Treasury Inflation-Indexed Bonds: 7 1							
CUSIP:	Interest Rate:						
912810 FD5	3-5/8 <sup>8</sup>	04/15/98	04/15/28	04/15-10/15	16,808	459	17,268
FH6	3-7/8 <sup>8</sup>	04/15/99	04/15/29	04/15-10/15	7,351	79	7,430
Total Treasury Inflation-Indexed Bonds.....					24,159	538	24,698
Federal Financing Bank.....					15,000		15,000
Total Marketable.....					3,246,170	2,338	3,248,509

Loan Description	Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
<b>Nonmarketable:</b>						
Domestic Series:						
Fixed Term certificates						
(Various interest rates)..... <sup>10</sup>	Various	Various	Various	*	(*)	*
Zero-coupon Treasury bond .....	10/27/89	10/15/19	10/15/19	4,522	.....	4,522
Zero-coupon Treasury bond .....	07/16/90	07/15/20	07/15/20	5,026	.....	5,026
Zero-coupon Treasury bond (A).....	10/05/90	10/15/20	10/15/20	3	.....	3
Zero-coupon Treasury bond (B).....	10/05/90	10/15/20	10/15/20	5,000	.....	5,000
Zero-coupon Treasury bond .....	01/14/91	01/15/21	01/15/21	4,941	.....	4,941
Zero-coupon Treasury bond .....	01/29/90	01/15/30	01/15/30	5,002	.....	5,002
Zero-coupon Treasury bond .....	04/16/90	04/15/30	04/15/30	3,501	.....	3,501
Zero-coupon Treasury bond .....	01/14/91	04/15/30	04/15/30	2,000	.....	2,000
Total Domestic Series.....	.....	.....	.....	29,995	.....	29,995
Foreign Series:						
Bills 7/15/99.....	01/14/99	07/15/99	07/15/99	100	.....	100
Bills 8/2/99.....	12/01/98	08/02/99	08/02/99	175	.....	175
Bills 9/1/99.....	12/01/98	09/01/99	09/01/99	175	.....	175
Bills 12/30/99.....	06/14/99	12/30/99	12/30/99	124	.....	124
Zero-coupon Treasury bond..... <sup>10</sup>	03/28/90	12/31/19	12/31/19	30,220	(9,808)	20,412
Zero-coupon Treasury bond..... <sup>10</sup>	12/18/90	03/31/20	03/31/20	7,258	(4,009)	3,249
Zero-coupon Treasury bond..... <sup>10</sup>	04/07/93	03/31/23	03/31/23	6,685	.....	6,685
Total Foreign Series.....	.....	.....	.....	44,737	(13,817)	30,920
R.E.A. Series:						
5% Treasury Certificates of						
Indebtedness.....	Various	.....	Semiannually	48	(47)	1
Total R.E.A. Series.....	.....	.....	.....	48	(47)	1
State and Local Government Series:						
Treasury Time Deposit - Certificates						
of Indebtedness (Various rates).....	Various	.....	At maturity	54,468	(48,277)	6,192
Treasury Time Deposit - Notes						
(Various rates).....	Various	.....	Various	237,043	(92,747)	144,296
Treasury Special Zero's - Notes.....	Various	.....	.....	300	(290)	10
Treasury Time Deposit - Bonds						
(Various rates).....	Various	.....	Various	31,722	(9,650)	22,072
Treasury Demand Deposit..... <sup>10</sup>	Various	.....	Daily	987	(968)	19
Total State and Local Government						
Series.....	.....	.....	.....	324,521	(151,932)	172,589
United States Savings Securities:						
United States Savings Bonds:	<sup>11</sup> f					
Series E..... <sup>12</sup>	Various	On demand	At redemption	172,008	(125,765)	46,243
Series EE..... <sup>12</sup>	Various	On demand	At redemption	203,225	(82,469)	120,756
Series E, EE, and I						
Unclassified..... <sup>12</sup>	Various	On demand	At redemption	154	(499)	(345)
Series H.....	Various	On demand	Semiannually	6,014	(4,970)	1,045
Series HH.....	Various	On demand	Semiannually	17,121	(5,433)	11,688
Series H and HH Unclassified.....	Various	On demand	Semiannually	11	(*)	11
Series I..... <sup>11</sup>	Various	On demand	At redemption	366	(4)	362
Total United States Savings Bonds.....	.....	.....	.....	398,899	(219,140)	179,759
United States Savings Notes..... <sup>11</sup> f	Various	On demand	At redemption	841	(691)	150
United States Individual Retirement						
Bonds..... <sup>13</sup> f	Various	On demand	At redemption	79	(66)	14
United States Retirement Plan						
Bonds..... <sup>14</sup>	Various	On demand	At redemption	366	(309)	56
Total United States Savings Securities.....	.....	.....	.....	400,185	(220,206)	179,979

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
<b>Nonmarketable--Continued:</b>			
Government Account Series:			
Abandoned Mines Reclamation Fund, Office of Surface Mining Reclamation and Enforcement.....	1,738	(5)	1,733
Airport and Airway Trust Fund.....	11,861		11,861
Albanian Claims Fund, Treasury Department.....	1		1
Aquatic Resources Trust Fund.....	1,301	(224)	1,077
Armed Forces Retirement Home Trust Fund.....	106		106
Assessment Funds, Office of the Comptroller of the Currency.....	216	(3)	213
Assets Forfeiture Fund, Justice.....	595		595
Aviation Insurance Revolving Fund.....	77	(4)	73
Bank Insurance Fund, The.....	28,879	(451)	28,428
Bequest of Major General Fred C. Ainsworth, Library, Walter Reed General Hospital.....	.		.
Bequests and Gifts, Disaster Relief, Funds Appropriated to the President.....	2		2
Bosnia Federation Defense Fund - Saudi Arabia, United Arab Emirates, Kuwait, Et. Al., Department of State.....	20		20
Capitol Preservation Fund, U.S. Capitol Preservation Commission.....	28		28
Christopher Columbus Scholarship Fund, Christopher Columbus Fellowship Foundation.....	7		7
Civil Service Retirement and Disability Fund, Office of Personnel Management.....	517,035	(70,215)	446,819
Claims Court Judges Retirement Fund.....	7		7
Coast Guard General Gift Fund.....	2		2
Cochiti Wet Fields Solution, Special Purpose Fund, Interior, Bureau of Indian Affairs.....	2		2
Commissary Funds, Federal Prisons.....	22		22
Community Development Credit Union Revolving Fund, National Credit Union Administration.....	3		3
Conditional Gift Fund, General, Department of State.....	3		3
Contributions, American Battle Monuments Commission.....	15		15
Cooperative Fund (Papago), Bureau of Indian Affairs.....	40	(6)	34
Court of Veterans Appeals Retirement Fund.....	3		3
Defense Cooperation Account, Defense.....	1		1
Department of Defense, Education Benefits Fund.....	586		586
Department of Defense Military Retirement Fund.....	157,137	(12,127)	145,010
Department of the Air Force General Gift Fund.....	1	(*)	1
Department of the Army General Gift Fund.....	1		1
Department of the Navy General Gift Fund.....	1		1
Deposits of Proceeds of Lands Withdrawn for Native Selection, Bureau of Indian Affairs.....	7		7
Deposits, Outer Continental Shelf Lands Act, Beaufort Sea, Minerals Management Service.....	1,729		1,729
District of Columbia Judges Retirement Fund.....	73		73
District of Columbia Pension Liability Trust Fund.....	3,286		3,286
Eisenhower Exchange Fellowship Program Trust Fund.....	11	(3)	8
Employees' Health Benefits Fund, Office of Personnel Management.....	9,528	(3,414)	6,115
Employees' Life Insurance Fund, Office of Personnel Management.....	20,413		20,413
Endeavor Teacher Fellowship Trust Fund.....	.		.
Environmental Policy and Conflict Resolution Act of 1998.....	4		4
Escrow Account, National Labor Relations Board.....	19	(3)	16
Esther Cattell Schmitt Gift Fund, Treasury.....	.		.
Exchange Stabilization Fund, Office of the Secretary, Treasury.....	13,546		13,546
Export-Import Bank of the United States, Liquidating Account.....	1,220	(4)	1,216
Farm Credit Insurance Fund, Capital Corporation Investment Fund, Farm Credit Administration.....	1,363		1,363
Federal Aid to Wildlife Restoration, United States Fish and Wildlife Service.....	406		406
Federal Disability Insurance Trust Fund.....	92,898	(2,031)	90,867
Federal Hospital Insurance Trust Fund.....	139,591		139,591
FHA - Flexible Subsidy Fund, Housing Programs, Housing and Urban Development.....	202		202
FHA - General and Special Risk Insurance Fund, Liquidating Account, Housing and Urban Development.....	7		7
FHA - Liquidating Account, Housing and Urban Development.....	16,745		16,745
Federal Old-Age and Survivors Insurance Trust Fund.....	749,287		749,287
Federal Reserve Bank of New York, Fiscal Agent for US Treasury.....	2,814		2,814
Federal Ship Financing Escrow Fund, Maritime Administration.....	147	(34)	113
Federal Ship Financing Fund, Fishing Vessels, Liquidating Account, National Oceanic and Atmospheric Administration.....	12		12
Federal Supplemental District of Columbia Pension Fund.....	337		337
Federal Supplementary Medical Insurance Trust Fund.....	39,699	(3,746)	35,954
Fisheries Promotional Fund, National Oceanic and Atmospheric Administration.....	1		1
Fishermen's Contingency Fund, National Oceanic and Atmospheric Administration.....	1	(*)	1
Foreign Fishing Observer Fund, National Oceanic and Atmospheric Administration.....	1		1
Foreign Service Retirement and Disability Fund.....	10,102		10,102
FSLIC Resolution Fund, The.....	2,163		2,163
Funds Contributed for the Advancement of the Indian Race, Bureau of Indian Affairs.....	.		.



Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
<b>Nonmarketable, Government Account Series--Continued:</b>			
General Post Fund, National Homes, Department of Veterans Affairs .....	44	.....	44
German Democratic Republic Settlement Fund .....	8	(*)	8
Gifts and Bequests, Commerce .....	*	.....	*
Gifts and Bequests, Office of the Secretary, Department of Transportation .....	*	.....	*
Gifts and Bequests, Treasury .....	*	.....	*
Gifts and Donations, National Endowment for the Humanities .....	*	.....	*
Gifts and Donations, National Endowment of the Arts .....	*	.....	*
Gifts, Central Intelligence Agency .....	*	.....	*
Guarantees of Mortgage-Backed Securities Fund, Government National Mortgage Association, Housing and Urban Development .....	5,787	(123)	5,663
Harbor Maintenance Trust Fund .....	1,823	(305)	1,519
Harry S. Truman Memorial Scholarship Trust Fund, Harry S. Truman Scholarship Foundation .....	58	(2)	57
Hazardous Substance Superfund .....	5,536	(714)	4,822
Highway Trust Fund .....	25,168	.....	25,168
Holocaust Survivor's Claims Settlement Fund .....	13	.....	13
Indian Tribal Funds, Bureau of Indian Affairs .....	373	(15)	358
Individual Indian Money, Bureau of Indian Affairs .....	72	(39)	33
Inland Waterways Trust Fund .....	435	(70)	365
Iranian Claims Settlement Fund, Treasury Department .....	*	.....	*
Israeli Arab Scholarship Program, United States Information Agency .....	4	(*)	4
James Madison Memorial Fellowship Foundation Fund .....	41	.....	41
Japan-United States Friendship Trust Fund, Japan-United States Friendship Commission .....	42	.....	42
John C. Stennis Center for Public Service Training and Development .....	9	.....	9
Judicial Officers Retirement Fund .....	121	.....	121
Judicial Survivors Annuities Fund .....	326	(13)	313
Kennedy Center Revenue Bond Sinking Fund .....	4	(*)	4
Leaking Underground Storage Tank Trust Fund .....	1,432	(81)	1,351
Library of Congress Gift Fund .....	5	.....	5
Library of Congress Trust Fund .....	29	.....	29
Morris K. Udall Scholarship and Excellence in National Environmental Policy Trust Fund .....	24	.....	24
National Archives Gift Fund, National Archives and Records Administration .....	2	.....	2
National Archives Trust Fund, National Archives and Records Administration .....	14	.....	14
National Credit Union Share Insurance Fund .....	4,158	.....	4,158
National Institutes of Health Conditional Gift Fund .....	*	.....	*
National Institutes of Health Unconditional Gift Fund .....	12	.....	12
National Security Education Trust Fund .....	49	(1)	48
National Service Life Insurance Fund, Department of Veterans Affairs .....	12,211	.....	12,211
National Service Trust, Corporation for National and Community Services .....	389	(8)	381
Native American Institutions Endowment Fund .....	19	.....	19
Natural Resource Damage Assessment and Restoration Fund, U.S. Fish and Wildlife Service, Interior .....	65	(2)	62
Nuclear Waste Disposal Fund, Department of Energy .....	14,609	(199)	14,409
Office of Naval Records and History Fund .....	1	.....	1
Oil Spill Liability Trust Fund .....	1,129	(81)	1,048
Oklahoma City National Memorial Trust Fund .....	5	.....	5
Oliver Wendell Holmes Devise Fund, Library of Congress .....	*	.....	*
Operating Fund, National Credit Union Administration .....	39	.....	39
Operation and Maintenance, Indian Irrigation Systems, Bureau of Indian Affairs .....	25	.....	25
Overseas Private Investment Corporation, Insurance and Equity Non Credit Account .....	3,159	(125)	3,034
Panama Canal Commission Compensation Fund .....	89	(10)	79
Panama Canal Commission Dissolution Fund .....	8	.....	8
Patients Benefit Fund, National Institutes of Health .....	1	.....	1
Payments by Alleged Violators of Department of Energy Regulations, Department of Energy .....	223	.....	223
Payments to Copyright Owners, Copyright Office, Library of Congress .....	689	.....	689
Pension Benefit Guaranty Corporation .....	13,612	(4,318)	9,294
Power Systems, Indian Irrigation Projects, Bureau of Indian Affairs .....	27	(*)	27
Preservation, Birthplace of Abraham Lincoln, National Park Service .....	*	.....	*
Prison Industries Fund, Department of Justice .....	48	.....	48
Public Enterprise Revolving Fund, Office of Thrift Supervision, Treasury .....	121	.....	121
Public Health Service Conditional Gift Fund, Health Resources and Services Administration .....	3	.....	3
Radiation Exposure Compensation Trust Fund .....	7	.....	7
Railroad Retirement Account .....	37,157	(15,572)	21,586
Railroad Retirement Supplemental Account .....	62	(8)	54
Reforestation Trust Fund, Forest Service .....	11	.....	11
Relief and Rehabilitation, Longshoremen's and Harbor Workers' Compensation Act, as amended, Department of Labor .....	16	.....	16
Relief and Rehabilitation, Workmen's Compensation Act, within the District of Columbia, Department of Labor .....	2	.....	2
Reregistration and Expedited Processing Fund, Environmental Protection Agency .....	10	.....	10
Reserve Mobilization Income Insurance Fund, Defense .....	17	.....	17



Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
<b>Nonmarketable, Government Account Series--Continued:</b>			
Retired Employees' Health Benefits Fund, Office of Personnel Management.....	2	.....	2
Revolving Fund for Administrative Expense, Farm Credit Administration.....	14	.....	14
Saving Association Insurance Fund, The.....	10,058	6	10,063
Science, Space and Technology Education Trust Fund, National Aeronautics and Space Administration.....	17	.....	17
Seized Assets Fund, Justice.....	776	.....	776
Servicemen's Group Life Insurance Fund.....	5	.....	5
Smithsonian Endowment Fund, Smithsonian Institution.....	1	.....	1
Social Security Equivalent Benefit Account, Railroad Retirement Board.....	2,487	(476)	2,011
Southern Nevada Public Land Management Act of 1998.....	1	.....	1
Special Investment Account.....	906	.....	906
Suspense, United States Customs Service.....	260	.....	260
Tax Court Judges Survivors Annuity Fund.....	7	(*)	7
The Presidio Trust.....	37	.....	37
Thrift Savings Fund, Federal Retirement Thrift Investment Board.....	28,823	.....	28,823
Treasury Deposit Funds.....	70	.....	70
Treasury Forfeiture Fund.....	286	.....	286
Tribal Economic Recovery Funds, Bureau of Indian Affairs.....	41	(3)	38
Trust Fund, The Barry Goldwater Scholarship and Excellence in Education Fund...	63	(1)	62
Trust Fund, United States Information Agency.....	1	.....	1
Unearned Copyright Fees, Library Of Congress.....	2	.....	2
Unemployment Trust Fund.....	76,946	.....	76,946
United States Government Life Insurance Fund, Department of Veterans Affairs...	84	(1)	83
United States Naval Academy General Gift Fund.....	7	(*)	7
United States Naval Academy Museum Fund.....	2	.....	2
United States Trustee System Fund, Justice.....	109	.....	109
Uranium Enrichment and Decommissioning Fund, Department of Energy.....	1,693	.....	1,693
Utah Reclamation Mitigation and Conservation Account, Interior.....	91	.....	91
Vaccine Injury Compensation Trust Fund.....	1,401	(45)	1,356
Veterans Reopened Insurance Fund.....	520	.....	520
Veterans Special Life Insurance Fund, Trust Revolving Fund, Department of Veterans Affairs.....	1,691	.....	1,691
Vietnam Claims Fund, Financial Management Service.....	*	.....	*
Voluntary Separation Incentive Fund, Defense.....	968	(32)	935
Wage and Hour and Public Contracts Restitution Fund, Labor .....	8	.....	8
War-Risk Insurance Revolving Fund, Maritime Administration.....	28	.....	28
Total Government Account Series.....	2,082,052	(114,511)	1,967,542
<b>Total Nonmarketable.....</b>	<b>2,881,538</b>	<b>(500,512)</b>	<b>2,381,026</b>
<b>Total Interest-bearing Debt.....</b>	<b>6,127,708</b>	<b>(498,173)</b>	<b>5,629,535</b>
<b>Noninterest-bearing Debt:</b>			
Not Subject to the Statutory Debt Limit:			
United States Notes.....	15	.....	268
National and Federal Reserve Bank Notes assumed by the United States on deposit of lawful money for their retirement .....	16	.....	65
Silver Certificates (Act of June 24, 1967).....	17	.....	185
Other .....	.....	.....	11
Total Not Subject to the Statutory Debt Limit.....	.....	.....	530
Subject to the Statutory Debt Limit:			
Mortgage Guaranty Insurance Company Tax and Loss Bonds.....	d g	.....	1,976
United States Savings Stamps.....	.....	.....	45
Matured Treasury Bonds, at various interest rates.....	.....	.....	51
Matured Treasury Notes, at various interest rates.....	.....	.....	64
Matured United States Savings Bonds.....	.....	.....	6,492
Matured United States Savings Notes.....	.....	.....	81
Other.....	.....	.....	7
Total Subject to the Statutory Debt Limit.....	.....	.....	8,716
<b>Total Noninterest-bearing Debt.....</b>	.....	.....	<b>9,245</b>
<b>Total Public Debt Outstanding.....</b>	.....	.....	<b>5,638,780</b>

## TABLE IV - STATEMENT OF GUARANTEED DEBT OF U.S. AGENCIES, JUNE 30, 1999

[Compiled from latest reports received by Treasury]

Title and Authorizing Act	Issue Date	Payable <sup>18</sup>	Interest Payable	Rate of Interest	Amount in Millions
Unmatured debt:					
Federal Housing Administration:					
(Act of June 27, 1934, as amended)					
General Insurance Fund:					
Debentures, Series MM.....	Various	Various	01/01 - 07/01	Various	91
Total Unmatured debt.....					91
Total Matured debt.....					1
Grand Total .....					91

TABLE V - HOLDINGS OF TREASURY SECURITIES IN STRIPPED FORM, JUNE 30, 1999

Loan Description	Corpus STRIP CUSIP	Maturity Date	Principal Amount Outstanding in Thousands			Reconstituted This Month <sup>19</sup>
			Total Outstanding	Portion Held in Unstripped Form	Portion Held in Stripped Form	
Treasury Bonds:						
CUSIP: Interest Rate:						
912810 DM7 11-5/8	912803 AB9	11/15/04	8,301,806	4,330,606	3,971,200	113,600
DQ8 12	AD5	05/15/05	4,260,758	1,987,608	2,273,150	5,600
DR6 10-3/4	AG8	08/15/05	9,269,713	6,026,513	3,243,200	111,200
DU9 9-3/8	AJ2	02/15/06	4,755,916	4,747,980	7,936	0
DN5 11-3/4 <sup>8</sup>	912800 AA7	11/15/14	6,005,584	2,317,584	3,688,000	9,600
DP0 11-1/4	912803 AA1	02/15/15	12,667,799	10,806,679	1,861,120	276,480
DS4 10-5/8	AC7	08/15/15	7,149,916	6,674,716	475,200	56,000
DT2 9-7/8	AE3	11/15/15	6,899,859	3,747,859	3,152,000	150,400
DV7 9-1/4	AF0	02/15/16	7,266,854	6,900,454	366,400	72,000
DW5 7-1/4	AH6	05/15/16	18,823,551	18,674,751	148,800	595,200
DX3 7-1/2	AK9	11/15/16	18,864,448	17,816,288	1,048,160	60,400
DY1 8-3/4	AL7	05/15/17	18,194,169	9,506,969	8,687,200	134,400
DZ8 8-7/8	AM5	08/15/17	14,016,858	10,224,858	3,792,000	116,800
EA2 9-1/8	AN3	05/15/18	8,708,639	3,068,639	5,640,000	176,000
EB0 9	AP8	11/15/18	9,032,870	2,635,470	6,397,400	128,200
EC8 8-7/8	AQ6	02/15/19	19,250,798	7,657,198	11,593,600	1,249,600
ED6 8-1/8	AR4	08/15/19	20,213,832	19,266,312	947,520	123,200
EE4 8-1/2	AS2	02/15/20	10,228,868	7,403,268	2,825,600	37,200
EF1 8-3/4	AT0	05/15/20	10,158,883	2,937,443	7,221,440	280,000
EG9 8-3/4	AU7	08/15/20	21,418,606	6,314,446	15,104,160	487,360
EH7 7-7/8	AV5	02/15/21	11,113,373	10,150,173	963,200	129,600
EJ3 8-1/8	AW3	05/15/21	11,958,888	7,126,248	4,832,640	154,880
EK0 8-1/8	AX1	08/15/21	12,163,482	8,669,722	3,493,760	341,440
EL8 8	AY9	11/15/21	32,798,394	13,148,044	19,650,350	675,125
EM6 7-1/4	AZ6	08/15/22	10,352,790	8,704,790	1,648,000	400,000
EN4 7-5/8	BA0	11/15/22	10,699,626	3,131,626	7,568,000	152,000
EP9 7-1/8	BB8	02/15/23	18,374,361	11,407,961	6,966,400	254,400
EQ7 6-1/4	BC6	08/15/23	22,909,044	18,503,028	4,406,016	82,208
ES3 7-1/2	BD4	11/15/24	11,469,662	3,507,262	7,962,400	413,920
ET1 7-5/8	BE2	02/15/25	11,725,170	2,651,570	9,073,600	136,000
EV6 6-7/8	BF9	08/15/25	12,602,007	8,672,407	3,929,600	275,840
EW4 6	BG7	02/15/26	12,904,916	12,251,316	653,600	62,400
EX2 6-3/4	BH5	08/15/26	10,893,818	7,744,218	3,149,600	528,800
EY0 6-1/2	BJ1	11/15/26	11,493,177	8,296,777	3,196,400	664,000
EZ7 6-5/8	BK8	02/15/27	10,456,071	6,747,271	3,708,800	283,200
FA1 6-3/8	BL6	08/15/27	10,735,756	10,127,756	608,000	104,000
FB9 6-1/8	BM4	11/15/27	22,518,539	19,476,939	3,041,600	216,000
FE3 5-1/2	BP7	08/15/28	11,776,201	11,757,001	19,200	0
FF0 5-1/4	BV4	11/15/28	10,947,052	10,941,452	5,600	0
FG8 5-1/4	BW2	02/15/29	11,350,346	11,350,346	0	0
Total Treasury Bonds.....			514,732,400	347,411,548	167,320,852	9,057,053
Treasury Inflation-Indexed Notes:						
CUSIP: Series: Interest Rate:						
912827 3A8 J 3-5/8	912820 BZ9	07/15/02	17,448,007	17,448,007	0	0
2M3 A 3-3/8	BV8	01/15/07	16,526,172	16,526,172	0	0
3T7 A 3-5/8	CL9	01/15/08	17,290,847	17,290,847	0	0
4Y5 A 3-7/8	DN4	01/15/09	8,644,657	8,644,657	0	0
Total Inflation-Indexed Notes.....			59,909,683	59,909,683	0	0
Treasury Inflation-Indexed Bonds:						
CUSIP: Interest Rate:						
912810 FD5 3-5/8	912803 BN2	04/15/28	17,267,854	17,267,854	0	0
FH6 3-7/8	CF8	04/15/29	7,430,041	7,430,041	0	0
Total Inflation-Indexed Bonds.....			24,697,895	24,697,895	0	0

Loan Description			Corpus STRIP CUSIP	Maturity Date	Principal Amount Outstanding in Thousands			Reconstituted This Month <sup>19</sup>
					Total Outstanding	Portion Held in Unstripped Form	Portion Held in Stripped Form	
Treasury Notes:								
CUSIP:	Series:	Interest Rate:						
912827	XW7	C 8	912820 AT4	08/15/99	10,163,644	5,274,219	4,889,425	44,475
3H3	AK	5-3/4	CB1	09/30/99	17,487,287	17,269,687	217,600	0
3K6	AL	5-5/8	CD7	10/31/99	16,823,947	16,604,747	219,200	0
YE6	D	7-7/8	AU1	11/15/99	10,773,960	5,740,360	5,033,600	24,000
3P5	AM	5-5/8	CG0	11/30/99	17,051,198	16,865,598	185,600	0
3R1	AN	5-5/8	CJ4	12/31/99	16,747,060	16,647,860	99,200	0
3U4	Y	5-3/8	CM7	01/31/00	17,502,026	17,502,026	0	0
YN6	A	8-1/2	AV9	02/15/00	10,673,033	6,895,433	3,777,600	28,800
3Y6	Z	5-1/2	CR6	02/29/00	17,776,125	17,776,125	0	0
4A7	AB	5-1/2	CT2	03/31/00	17,206,376	17,203,576	2,800	0
4C3	AC	5-5/8	CV7	04/30/00	15,633,855	15,630,655	3,200	0
YW6	B	8-7/8	AW7	05/15/00	10,496,230	4,809,830	5,686,400	86,400
4G4	AD	5-1/2	CZ8	05/31/00	16,580,032	16,326,432	253,600	0
4J8	AE	5-3/8	DB0	06/30/00	14,939,057	14,671,857	267,200	0
4M1	AF	5-3/8	DD6	07/31/00	18,683,295	18,680,095	3,200	0
ZE5	C	8-3/4	AX5	08/15/00	11,080,646	6,736,966	4,343,680	79,520
4Q2	AG	5-1/8	DF1	08/31/00	20,028,533	20,023,733	4,800	0
4R0	AH	4-1/2	DG9	09/30/00	19,268,508	19,268,508	0	0
4T6	AJ	4	DH7	10/31/00	20,524,986	20,496,986	28,000	0
ZN5	D	8-1/2	AY3	11/15/00	11,519,682	6,706,082	4,813,600	26,400
3M2	X	5-3/4	CF2	11/15/00	16,036,088	16,036,088	0	0
4W9	AK	4-5/8	DL8	11/30/00	20,157,568	20,157,568	0	0
4X7	AL	4-5/8	DM6	12/31/00	19,474,772	19,474,772	0	0
4Z2	U	4-1/2	DP9	01/31/01	19,777,278	19,777,278	0	0
ZX3	A	7-3/4	AZ0	02/15/01	11,312,802	7,744,802	3,568,000	68,000
3W0	S	5-3/8	CP0	02/15/01	15,367,153	15,367,153	0	0
5C2	V	5	DR5	02/28/01	19,586,630	19,586,630	0	0
5D0	W	4-7/8	DS3	03/31/01	21,605,352	21,605,352	0	0
5E8	X	5	DT1	04/30/01	21,033,523	21,033,523	0	0
A85	B	8	BA4	05/15/01	12,398,083	8,329,033	4,069,050	33,250
4E9	T	5-5/8	CX3	05/15/01	12,873,752	12,873,752	0	0
5H1	Y	5-1/4	DW4	05/31/01	19,885,975	19,885,975	0	0
5J7	Z	5-3/4	DX2	06/30/01	19,006,579	19,006,579	0	0
B92	C	7-7/8	BB2	08/15/01	12,339,185	9,180,785	3,158,400	25,600
D25	D	7-1/2	BC0	11/15/01	24,226,102	19,814,502	4,411,600	503,520
F49	A	7-1/2	BD8	05/15/02	11,714,397	7,942,877	3,771,520	289,200
G55	B	6-3/8	BE6	08/15/02	23,859,015	22,027,015	1,832,000	33,600
3J9	M	5-7/8	CC9	09/30/02	12,806,814	12,771,614	35,200	0
3L4	N	5-3/4	CE5	10/31/02	11,737,284	11,675,684	61,600	0
3Q3	P	5-3/4	CH8	11/30/02	12,120,580	11,919,780	200,800	0
3S9	Q	5-5/8	CK1	12/31/02	12,052,433	12,052,433	0	0
3V2	C	5-1/2	CN5	01/31/03	13,100,640	13,100,640	0	0
J78	A	6-1/4	BF3	02/15/03	23,562,691	22,546,883	1,015,808	508,480
3Z3	D	5-1/2	CS4	02/28/03	13,670,354	13,626,354	44,000	0
4B5	E	5-1/2	CU9	03/31/03	14,172,892	14,172,892	0	0
4D1	F	5-3/4	CW5	04/30/03	12,573,248	12,573,248	0	0
4H2	G	5-1/2	DA2	05/31/03	13,132,243	13,132,243	0	0
4K5	H	5-3/8	DC8	06/30/03	13,126,779	13,126,779	0	0
L83	B	5-3/4	BG1	08/15/03	28,011,028	27,143,028	868,000	20,800
4N9	J	5-1/4	DE4	08/15/03	19,852,263	19,852,263	0	0
4U3	K	4-1/4	DJ3	11/15/03	18,625,785	18,424,985	200,800	0
N81	A	5-7/8	BH9	02/15/04	12,955,077	12,675,077	280,000	0
5A6	E	4-3/4	DQ7	02/15/04	17,823,223	17,823,223	0	0
P89	B	7-1/4	BJ5	05/15/04	14,440,372	14,309,172	131,200	80,000
5F5	F	5-1/4	DU8	05/15/04	18,925,383	18,925,383	0	0
Q88	C	7-1/4	BK2	08/15/04	13,346,467	12,479,267	867,200	48,800
R87	D	7-7/8	BL0	11/15/04	14,373,760	14,373,760	0	0
S86	A	7-1/2	BM8	02/15/05	13,834,754	13,806,994	27,760	0
T85	B	6-1/2	BN6	05/15/05	14,739,504	14,739,504	0	0
U83	C	6-1/2	BP1	08/15/05	15,002,580	15,002,580	0	0
V82	D	5-7/8	BQ9	11/15/05	15,209,920	15,205,120	4,800	0
W81	A	5-5/8	BR7	02/15/06	15,513,587	15,513,267	320	3,840
X80	B	6-7/8	BS5	05/15/06	16,015,475	15,929,715	85,760	0
Y55	C	7	BT3	07/15/06	22,740,446	22,740,446	0	0
Z62	D	6-1/2	BU0	10/15/06	22,459,675	22,459,675	0	0
2J0	B	6-1/4	BW6	02/15/07	13,103,678	12,945,630	158,048	0
2U5	C	6-5/8	BX4	05/15/07	13,958,186	13,924,586	33,600	0
3E0	D	6-1/8	CA3	08/15/07	25,636,803	25,609,603	27,200	0
3X8	B	5-1/2	CQ8	02/15/08	13,583,412	13,575,812	7,600	0
4F6	C	5-5/8	CY1	05/15/08	27,190,961	27,190,961	0	0
4V1	D	4-3/4	DK0	11/15/08	25,083,125	25,083,125	0	0
5G3	B	5-1/2	DV6	05/15/09	14,794,790	14,794,790	0	0
Total Treasury Notes.....					1,190,889,946	1,136,200,975	54,688,971	1,904,685
Grand Total.....					1,790,229,925	1,568,220,102	222,009,823	10,961,738

Note: On the 4th workday of each month Table V will be available after 3:00 p.m. eastern time on the Commerce Economic Bulletin Board (EBB) and the Bureau of the Public Debt's website at <http://www.publicdebt.treas.gov>. For more information about EBB, call (202) 482-1966. The balances in this table are subject to audit and subsequent adjustments.



\* \$500 thousand or less.

<sup>1</sup> Computed on true discount basis.

<sup>2</sup> These long-term marketable securities have been issued to the Civil Service Retirement Fund and are not currently traded in the market.

<sup>3</sup> The average interest rates for Total Marketable, Total Nonmarketable and Total Interest-bearing Debt do not include Inflation-Indexed securities.

<sup>4</sup> Represents the unamortized discount on Treasury Bills and zero-coupon Treasury Bonds.

<sup>5</sup> Pursuant to 31 U.S.C. 3101(b). By Act of August 5, 1997, Public Law 105-33, Sec. 5701 the Statutory Debt Limit was permanently increased to \$5,950,000 million.

<sup>6</sup> Bills are sold by competitive bidding on a bank discount yield basis. The sale price of these securities gives an approximate yield on a bank discount basis (360 days a year) as indicated. Effective November 10, 1997, three decimal bidding, in .005 percent increments, is required for regular Treasury Bill auctions 13-, 26- and 52- week bills. The yield on a true discount basis (365 days a year) is shown in the summary on Page 1.

<sup>7</sup> For price and yield ranges of unmatured securities issued at a premium or discount see Table 3, Public Debt Operations of the quarterly Treasury Bulletin.

<sup>8</sup> See Table V, "Holdings of Treasury Securities in Stripped Form" for information on securities eligible for stripping and reconstitution.

<sup>9</sup> Redeemable at option of United States on and after dates indicated, unless otherwise shown, but only on interest dates on 4 months' notice.

<sup>10</sup> Redeemable on demand.

<sup>11</sup> Amounts issued, retired, and outstanding for Series E, EE, and I Savings Bonds and Savings Notes are stated at cost plus accrued discount. Amounts issued, retired, and outstanding for Series H and HH Bonds are stated at face value.

<sup>12</sup> Redeemable after 6 months from issue date at option of owner.

<sup>13</sup> The bonds are issued at par and semiannual interest is added to principal. Redeemable without interest during the first twelve months after issue date. Thereafter, bonds presented for payment prior to age 59-1/2 years carry a penalty except in case of death or disability or upon "roll-over" to other authorized investment.

<sup>14</sup> Redeemable at any time effective with the 1984 Tax Reform Act. The redemption proceeds should be reported as income unless reinvested into an individual retirement plan or an employee plan qualified under Section 401 of the Internal Revenue Code.

<sup>15</sup> Excludes \$25 million United States Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119, to have been destroyed or irretrievably lost.

<sup>16</sup> Excludes \$29 million National Bank Notes issued prior to July 1, 1929, and \$2 million Federal Reserve Bank Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119 to have been destroyed or irretrievably lost.

<sup>17</sup> Excludes \$200 million Silver Certificates issued after June 30, 1929, determined pursuant to Act of June 24, 1967, to have been destroyed or irretrievably lost.

<sup>18</sup> All unmatured debentures issued by the Federal Housing Administration are redeemable at the option of the Federal Housing Administration on any interest day or days on 3 months' notice.

<sup>19</sup> Effective May 1, 1987, securities held in stripped form were eligible for reconstitution to their unstripped form.

#### GENERAL:

The outstanding balances in this statement are based upon daily cash activity reports from Federal Reserve Banks and Bureau Offices and are subject to audit and subsequent adjustments.

#### GIFTS TO REDUCE THE PUBLIC DEBT:

May 1999	Fiscal Year 1999 to Date	Fiscal Year 1998
\$70,555.57	\$1,367,359.35	\$1,535,541.02

The data reported represents a one or two month lag behind the date of the Monthly Statement of the Public Debt.

#### MATURITIES:

<sup>a</sup> Total Marketable consists of short-term debt (1 year and less) of \$647,844 million and long-term debt (greater than 1 year) of \$2,585,665 million.

<sup>b</sup> Total Nonmarketable consists of short-term debt (1 year and less) of \$139,507 million and long-term debt (greater than 1 year) of \$2,241,519 million.

#### AUTHORIZING ACTS:

<sup>c</sup> All interest-bearing debt was authorized by the Second Liberty Bond Act, as amended, or by Chapter 31 of Title 31, U.S.C.

<sup>d</sup> Issued pursuant to Sec. 832(e), Internal Revenue Code of 1954.

#### TAX STATUS:

<sup>e</sup> The difference between the price paid for a Treasury Bill and the amount received at redemption upon maturity is treated as ordinary income. If the bill is sold before maturity, part of the difference between the holder's basis (cost) and the gain realized may be treated as capital gain and part may be treated as ordinary income. Under Section 1281 of the Internal Revenue Code, some holder of Treasury Bills are required to include currently in income a portion of the discount accruing in the taxable year.

<sup>f</sup> Income derived from these securities is subject to all taxes now or hereafter imposed under the Internal Revenue Code of 1986, as amended.

<sup>g</sup> These securities are exempt from all taxation now or hereafter imposed on the principal by any state or any possession of the United States or of any local taxing authority.

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